Estate Gift Intention Form

Thank you for leaving a legacy gift to Open Cupboard in your estate plans. You are helping to sustain the hope and stability that food and nutrition provide, making a difference in the lives of thousands of individuals and families in our community...today and into the future. This form helps you provide information about your gift to ensure that it will be used in accordance with your wishes.

Yes, I/we have made a future provision for Open Cupboard through:

- ☐ My/Our will
- ☐ A Trust
- ☐ Life Insurance (policy or beneficiary)
- ☐ IRA or retirement plan
- ☐ Donor Advised Fund remainder
- ☐ Other (please specify) _____

Gift Information & Designation

For long-term planning purposes, please indicate the estimated value of your gift, as of today's date. If your gift is a % of your estate, or a specific asset, please indicate the approximate current value.

☐ Dollar Amount $_____

☐ % of Estate _____ %

Approx. Value $ _____

My/Our gift is: ☐ Unrestricted ☐ Restricted

If you wish to restrict your gift to support a specific area or program, please provide details and provide % if there is more than one designation.

_____ _____ %

_____ _____ %

Any supporting information you are willing to share, including a copy of the gift provisions and/or contact information for your personal representative or trustee, will help us to administer your gift. We understand the value and type of your gift may change over time, and we would appreciate notification of such changes.

Open Cupboard keeps all information you share confidential.

Donor Information & Recognition

This document does not creat a binding commitment. By signing this form, you are simply acknowledging your current plans to support Open Cupboard and given direction as to your wishes.

Name: _____

Name(if applicable): _____

Address: _____

City: _____ State: _____ Zip: _____

Phones _____ Email: _____

Open Cupboard Legacy Society

Yes, I/we as a(n) Estate Gift donor(s) would like to become members of the Open Cupboard Legacy Society. Please publish my/our name(s) as follows:

_____

_____

☐ I/we wish to remain anonymous. Please do not include my/our name(s) in any listing of donors.

Signatures

_____ _____
Signature Date

_____ _____
Signature Date

Thank you for your support!

Return completed form to:

Open Cupboard
8264 - 4th Street North
Oakdale, MN. 55128

Contact Us:
online: opencupboard.org ***email***: donate@opencupboard.org ***phone***: 651-371-1130

Your gift is tax deductible as allowable by law. Federal ID #36-3298764